

2009

Tips, Tricks and Software for Keeping





Mistakes We've Made



Bad Assumptions

- I'm the only person who will ever see this source     

Things to Consider

- Do I work alone, or with collaborators?
- Do I work on multiple machines?
- Do I have limited amounts of storage?
- Do I need to keep paper records, or record data off my computer?
- Is my work backed up?

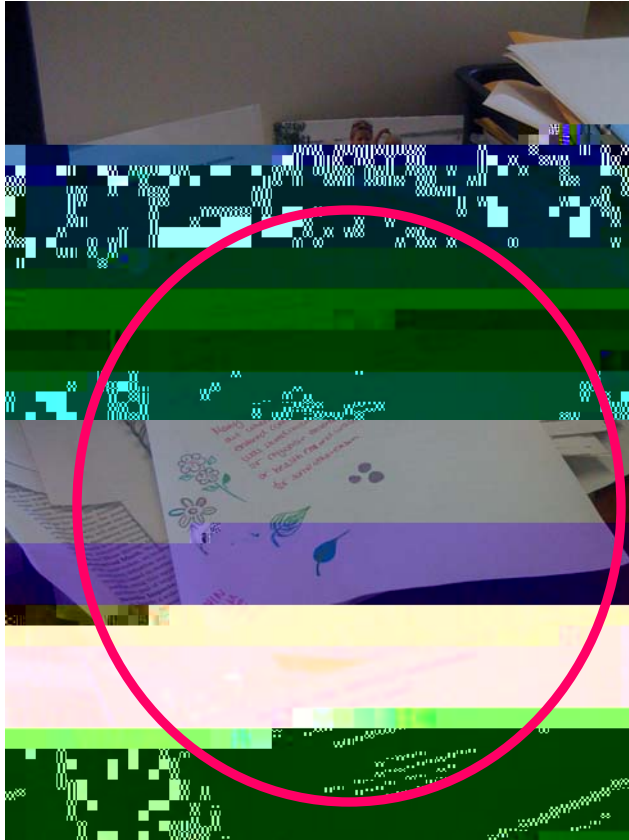
Staying Organized

-
1. Ideas
 2. Literature
 3. Experiments
 4. Papers

1 - Ideas

- Keep notes from meetings with advisor, collaborators and reading groups
- Organize by research project
- Track TODO, IN PROGRESS and DONE items. DONE items good for status reports
- Keep open space for random thoughts, and revisit that space later

Paper notes



Pros and Cons

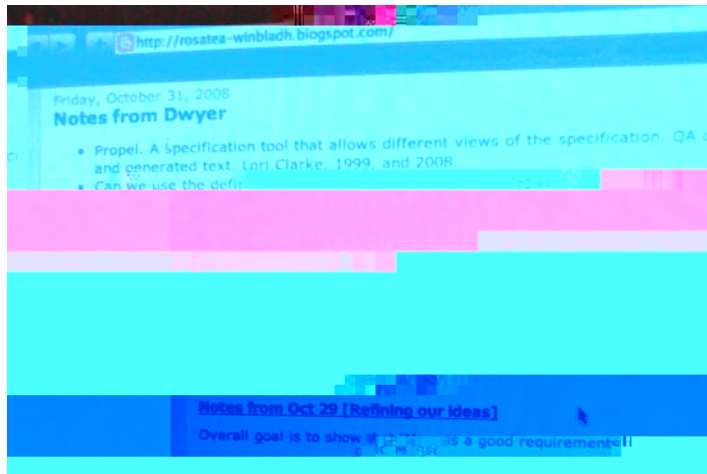
Pros

- Temporary notes
- Drawings

Cons

- Losing notes
- Hard to find
- Not searchable
- Not portable

Electronic notes



Pros and cons

- Easy to track progress on
- Eroded massive on
- Difficultsy tshare

Current

Research website (Google sites) with action items



Categorization
Different pages for different notes
Share with group
Track progress
Not public

Department poll

- Do you take notes during meetings with your advisor
 - 13/13 yes
- Do you take notes of research ideas?
 - 11/13 yes
- Do you take notes of todo items?
 - 11/13 yes
- Do you take note of your progress?
 - 9/13 yes

Remember the milk



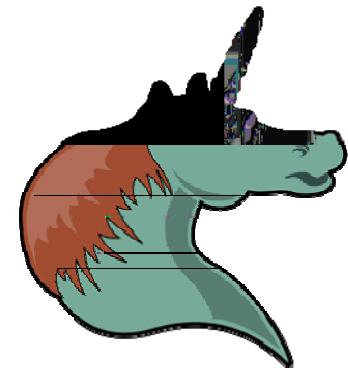
Evernote



TODO – iPhone app



Mobile Noter – iPhone app



In Summary

- Notes are important!
- Find a tool that works for you
- Tools we've used:
 - Blogs: blogspot, WordPress, Internal tools,
 - Websites: University servers, Google Sites,
 - Electronic notes: Google notes, Word docs,
- There are tons of others as well

Try this!

Homework

- Look at your notes and define characteristics about them
 - Positive and negative
- Think about what you wish for
- Use these characteristics when choosing a note format and tool

Important to me

- Easy to find, consult
- Portable
- Searchability

Staying Organized

1. Ideas

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2 - Literature Searches

- Keep track of title, authors, year and publication of papers read (and to read)
- Keep paper copies, electronic copies, or links to electronic copies
 - Especially if you highlighted or wrote notes on them
- Write down a summary of points you've grasped, including any criticisms, questions you have.
 - If you only skimmed the paper, make a note of it.



2 - Literature Searches

How?

- EndNote (Windows, Mac)
- Pybliographer (Linux)
- Bibtex (All platforms, Flat file)
 - Annote or note section for comments
- Zotero (browser plug-in)
- Mendeley (All platforms, web)

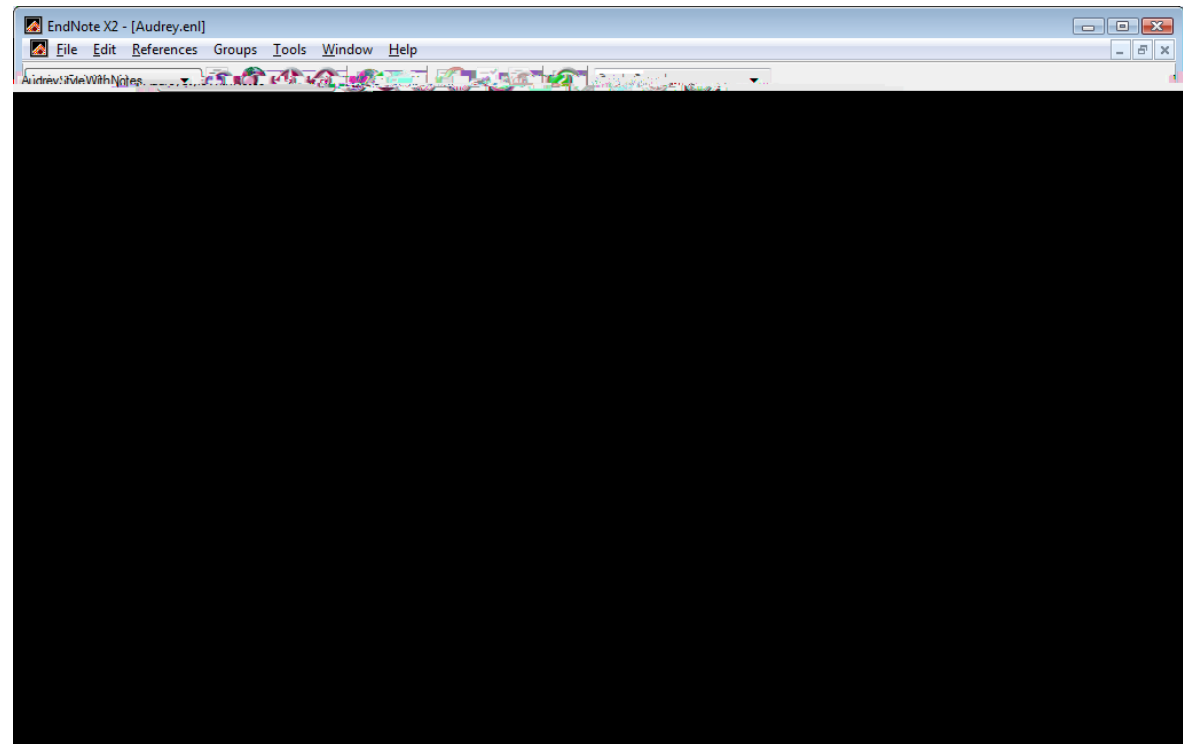
What to look for?

- Make citations and bibliographies for papers
- Takes notes

EndNote X2

Windows, Mac

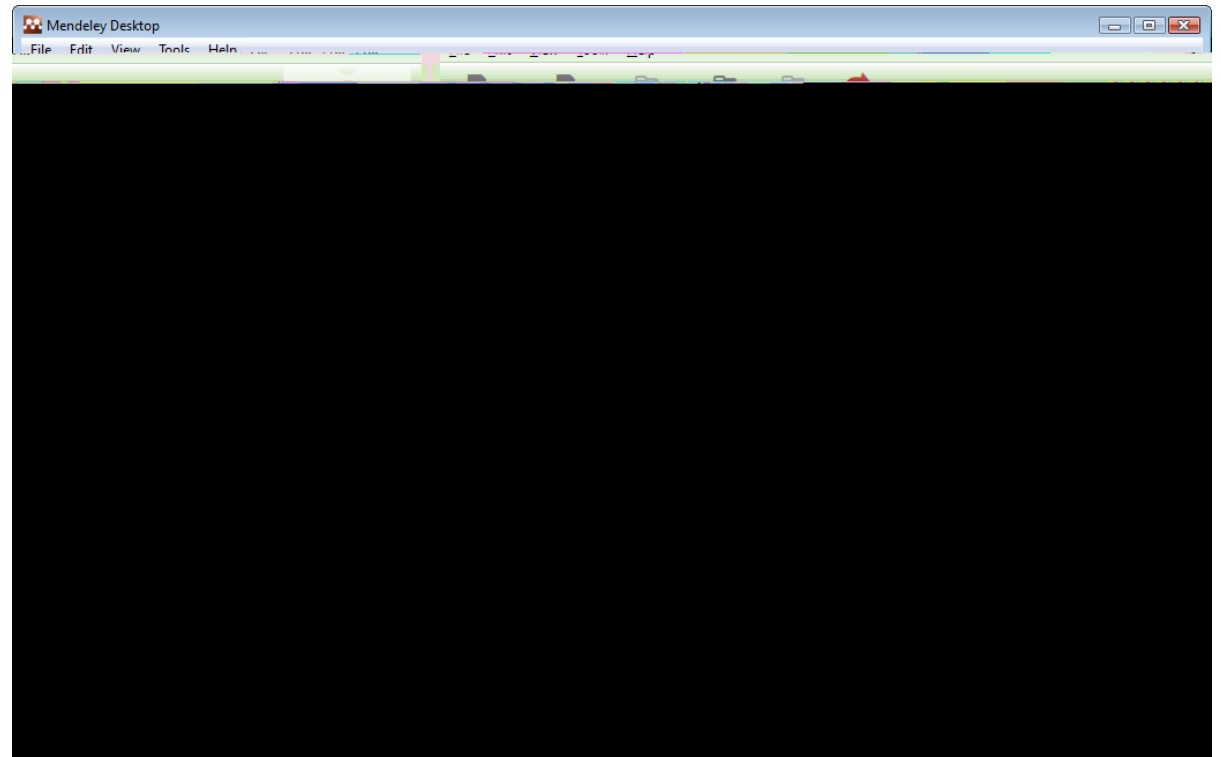
- + Groups of articles (manual)
- + Smart groups (automatic)
- + Lots of citation styles, manually editable
- + Lots of citations types, manually editable
- + Integrates well with word
- Interface a little slow, not pretty
- \$\$\$



Mendeley

All platforms + web

- + Integrates well with web
- + Extracts references from papers
- + Easy sharing among colleagues
- + Great interface
- + Word plugin
- Limited document types
- No current manual type
- No current manual style



Bibtex

All platform

+ flat file

+ easy to get from ACM and IEEE

+ easy to use with latex

+ machine processable for creating a webpage with all your bibs

+ can include abstract and personal notes

- Not an interface (there are tools)

```
@article{mrx05,  
  auTHor = "Mr. X",  
  Title = {Something Great},  
  publisher = "nob" # "ody"},  
  YEAR = 2005}
```

```
@misc{GHC09,  
  Author = {Rebbapragada, Umaa and Girouard, Audrey and  
  Winbladh, Kristina},  
  Title = {Tips, Tricks and Software for Keeping Research  
  Organized},  
  Year = {2009} }
```

```
@article{  
  Author = {Allanson, Jennifer and Fairclough, Stephen H.},  
  Title = {A research agenda for physiological computing},  
  Journal = {Interacting with Computers},  
  Volume = {16},  
  Pages = {857-878},  
  Keywords = {physiological computing, Biofeedback, brain-  
  computer interface, BCI, Affective computing},  
  Year = {2004} }
```

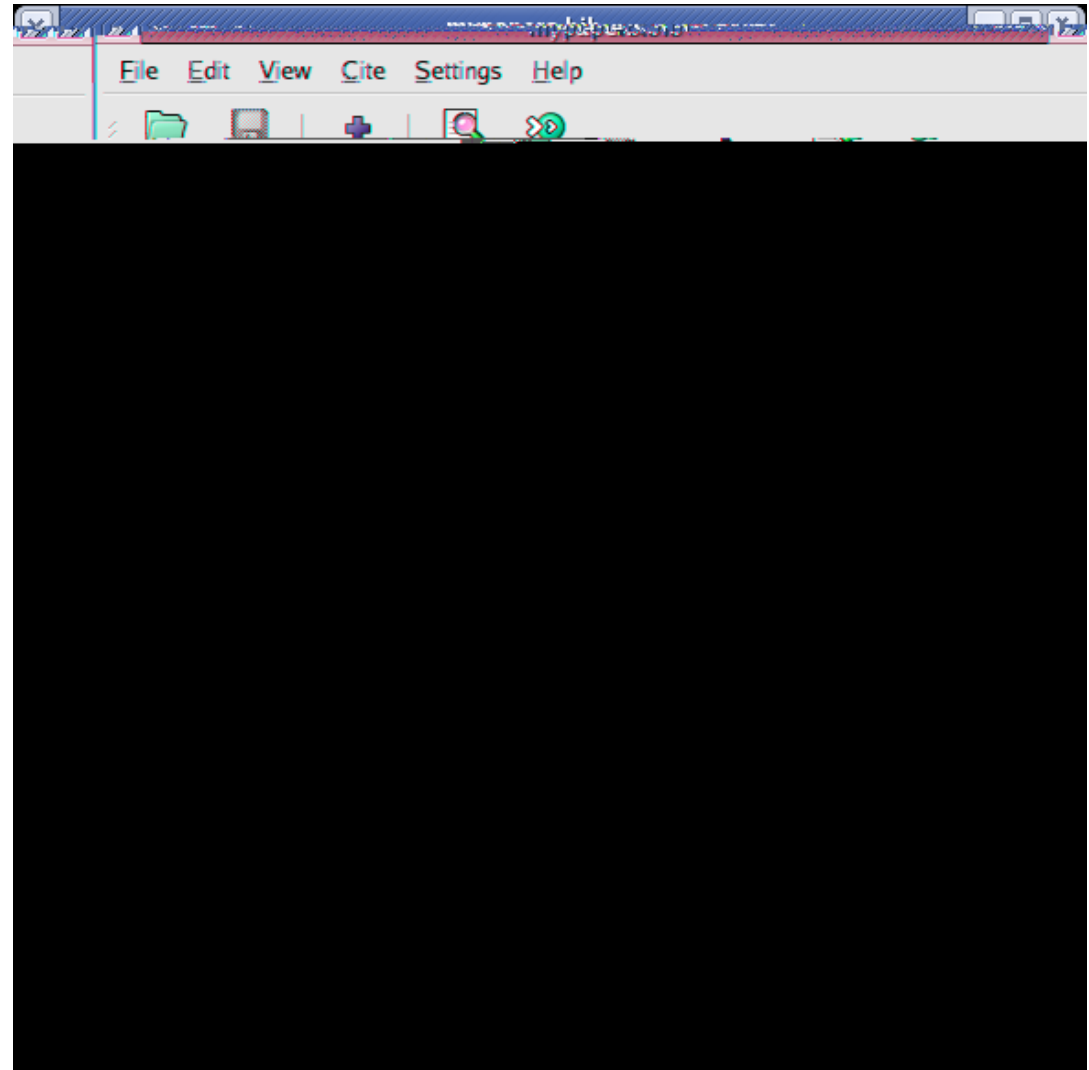
```
@misc{ Ravaja04,  
  Author = {Ravaja, Niklas and Salminen, Mikko and  
  Holopainen, Jussi and Saari, Timo and Laarni, Jari and  
  J\#228, Aki and rvinen},  
  Title = {Emotional response patterns and sense of presence  
  during video games: potential criterion variables for game  
  design},  
  Publisher = {ACM},  
  Year = {2004} }
```

Pybliographer

Linux

- + Interface for bibtex
- + Customizable, searchable interface
- + Integrates with Lyx, Kile, OpenOffice
- + open source (free)

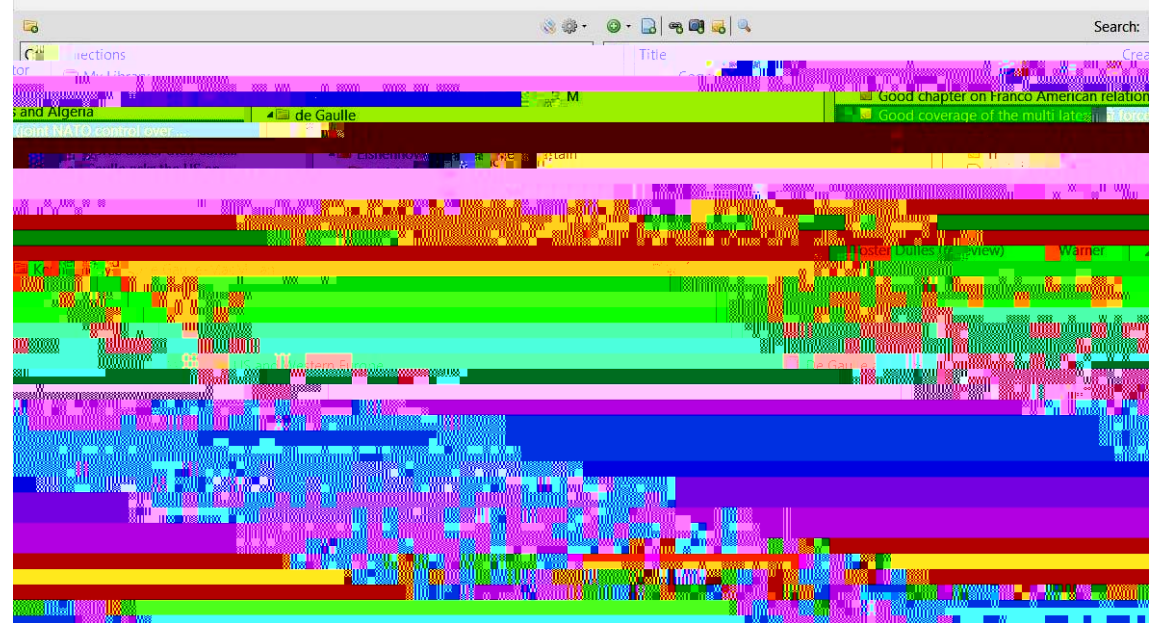
- Preserves data entry inconsistencies (author: J. Doe vs. Jane Doe)
- Feature set is basic; not as impressive as EndNote



Zotero

All platform, Firefox plugin

- + Integrates the actual article with citation
- + Easy to import citations from web
- Write and cite is weak
- slow





3 - Experiments

- What's at stake?

Sanity – You're redoing an experiment, results have mysteriously changed, and you have no clue why.

Time – You're revisiting an old piece of code, but because you didn't comment much of it, are spending a lot of time trying to understand it.

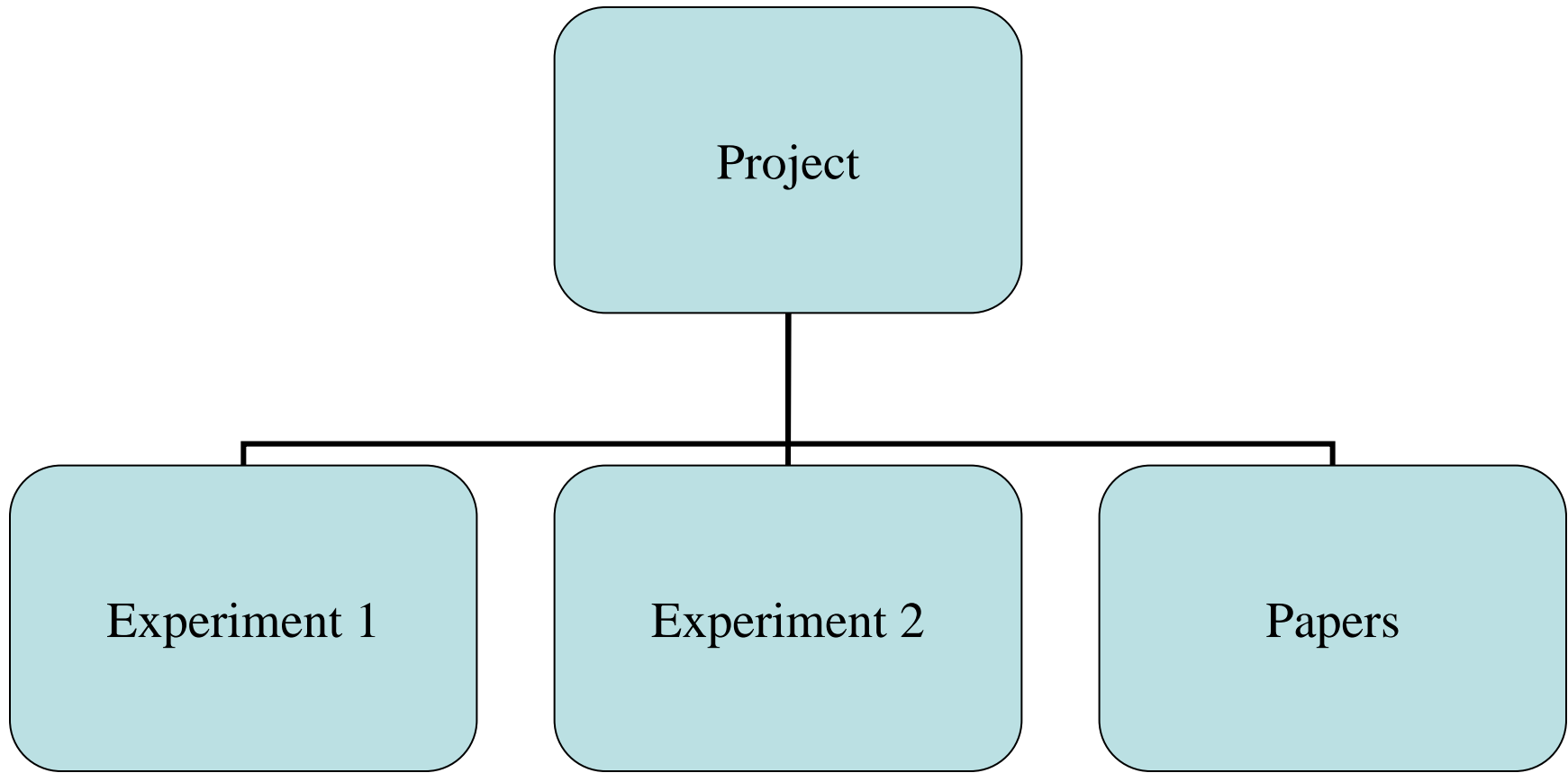
Reputation – You skimmed on some error checking, found a bug in your code AFTER you've SUBMITTED the paper, and must withdraw the paper.



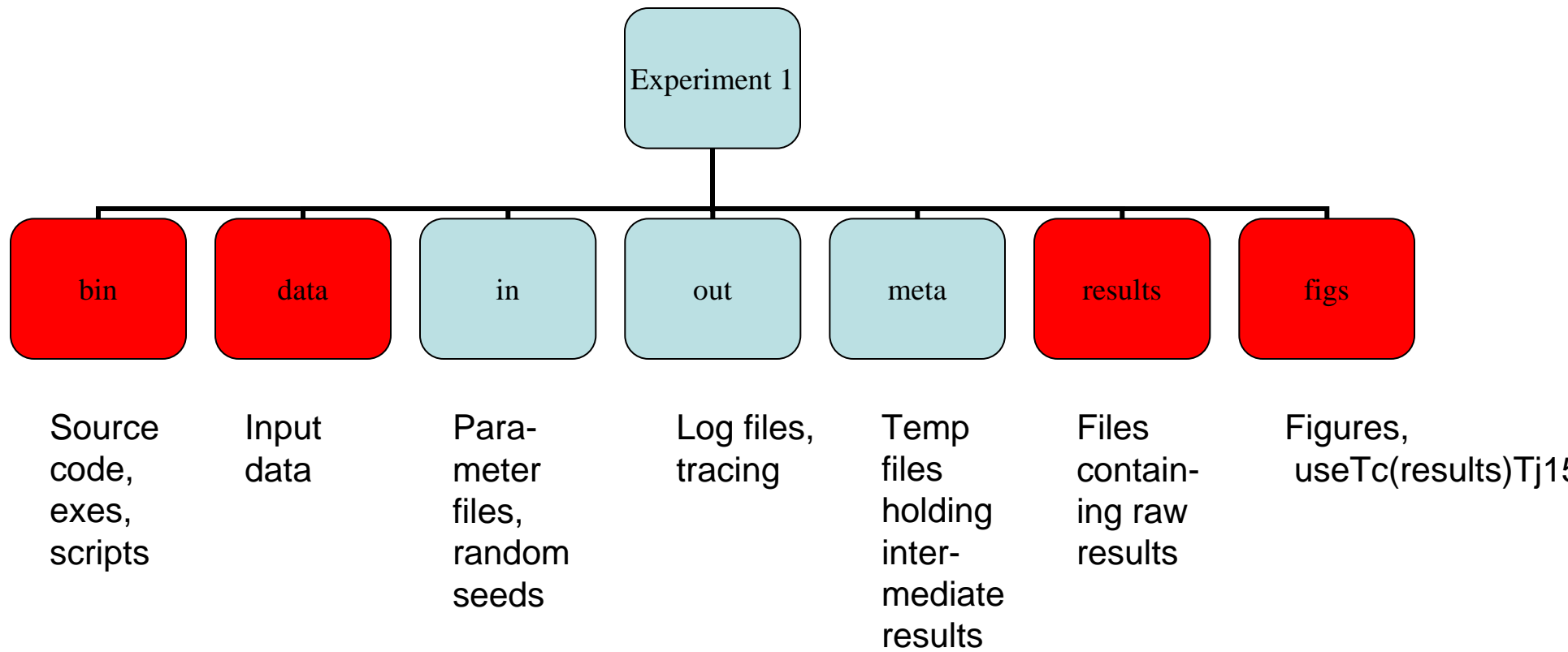
3 - Experiments

- Organize filesystem by project, experiment
- Code should be **modular**
 - Separate code for pre-processing data, running your method, summarizing results, creating figures, tables
 - If things go wrong, only need to run portions that went bad
- Experiments should be **reproducible**
 - Store random seeds, input parameters
 - Know versions of code, libraries used

3 - Experiments



3 - Experiments



3 – Experiments

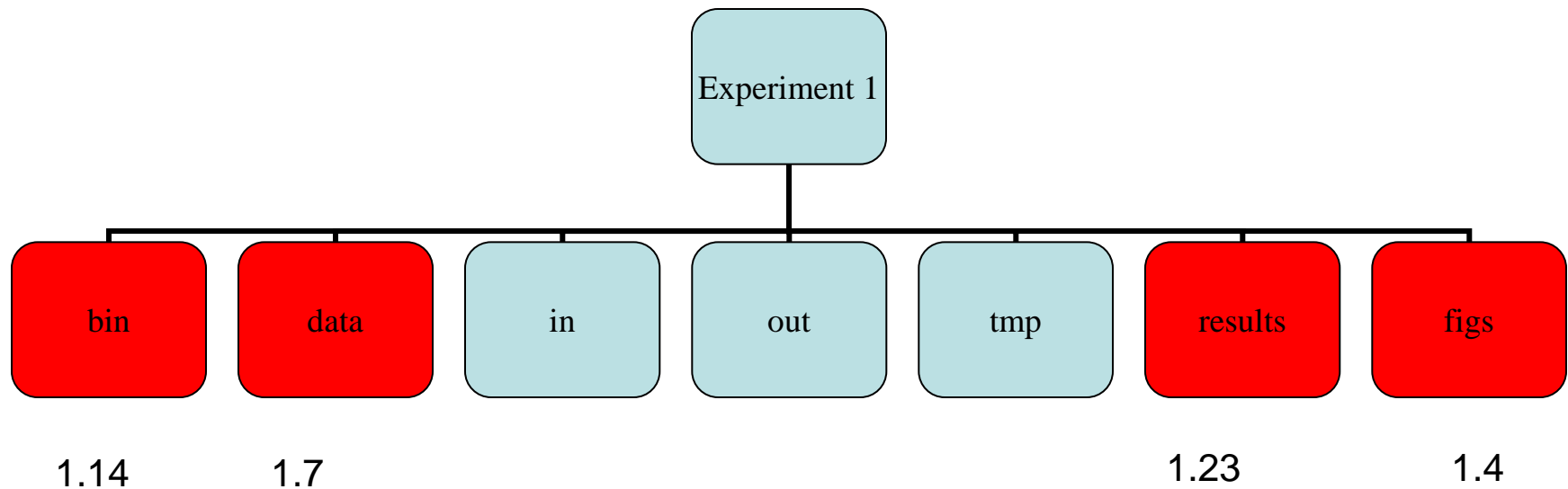
- Use good programming practices
- **Handle errors**
- Code unit tests
 - Unix diff is your friend!
- Use an integrated development environment (IDE) which integrates with debuggers, revision control
 - i.e., Eclipse

3 - Experiments

- Use revision control (CVS, SVN, Hg)
- Allows you to sync between different machines
- If multiple users, ensures no collisions
- Use “tagging” to associate a particular version of an experiment (incl. source code and results) with a paper draft



3 - Experiments



Tag: ICML_2009_SUBMISSION

 CVS'd items

3 - Experiments

How?

- Good filesystem organization
- Revision Control
 - CVS, Subversion (SVN), etc.
- Good software practices
 - Use IDEs like Eclipse
 - Use debuggers

What to look for?

- Web-based tools with visual diffs
 - Good for multiple collaborators
- IDE integration with revision control, debuggers

Staying Organized

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4 – Writing Papers

- **Keep drafts**
- Use a good LaTeX editor (i.e., Kile, Texshop)
- Use revision control and/or track changes
 - Especially if multiple authors
- Keep track of which version submitted where
 - Multiple revisions submitted to a journal, camera-ready copy
- Start early, writing can help organize your thoughts

Software for Notes

- OneNote
- Word
- Open office
- Google docs
- Text editor
- Emacs org mode
- Latex with svn
- Blogs
- Google sites
- Journal ideas
- iPhone apps
- Notecards
- Mywebspiration online graph making tool
- Citeulike
- Delicious
- Diigo
- Autodesk light
- iPhone whiteboard to share
- Emails
- Mailing list
- Livescribe pen
- Pages (mac)
- Stickies desktop app

Software for Literature

- Endnote
- Pybliographer
- Zotero
- Medeley
- PDF annotater
- Skim (mac)
- PDF exchange
- Envivo 8
- Analyzer
- Atlas ti

Software for Paper-writing

Editors

- Word
- Open office
- Google docs
- TexShop
- Kile
- Lyx
- Winedit

Sync

- Svn
- Dropbox

Software for Experiments

- Eclipse
- Subversion
- Mercurial
- CVS
- Script that gets the svn version for each experiment
- Matlab double quotes can run different parts
- Matlab to publish

Thanks!

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